SEC Form 4

Instruction 1(b)

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

UNITED STATES SECU	RITIES AND EXCHAN	GE COMMISSION
	Washington, D.C. 20549	

OMB APPROVAL

I

OMB Number:	3235-0287
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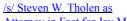
Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* Chernosky Jay M.			2. Issuer Name and Ticker or Trading Symbol <u>HighPeak Energy, Inc.</u> [HPK]							5. Relationship of Reporting Person(s) (Check all applicable)				
(Last)	<u>75K y 5d y 1</u> (Fii		/iddle)	3. Date	3. Date of Earliest Transaction (Month/Day/Year) 06/04/2024						Direct Office below	er (give title	10% (Other below	(specify
421 W. 3RD STREET, SUITE 1000				4. If Amendment, Date of Original Filed (Month/Day/Year)							ndividual o	ividual or Joint/Group Filing (Check Applicable		
(Street)												Form filed by One Reporting Person		
FORT WORTH TX 76102												Form filed by More than One Reporting Person		porting
(City) (State) (Zip)					e 10b5-1(c)	Tran	sact	ion Indic	ation	*				
				Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.										
		Table	I - Non-Deriv	ative Se	ecurities Acq	uired,	Dis	oosed of,	or Ben	eficia	lly Own	ed		
1. Title of Security (Instr. 3) Date (Month/Date)			ay/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)					Benefi	ies cially	6. Ownership Form: Direct (D) or Indirect	7. Nature of Indirect Beneficial Ownership	
					(wonth/Day/rear)	8)						Following	(I) (Instr. 4)	
					(Wonth/Day/rear)	8) Code	v	Amount	(A) or (D)	Price	Report Transa		(l) (Instr. 4)	Ownership (Instr. 4)
Commor share	n Stock, par	value \$0.0001 p	er 06/04/		(wonunday) real)	⊢́—	v	Amount 10,669 ⁽¹⁾	(A) or (D)	Price	Report Transa (Instr. 3	ed ction(s)	(I) (Instr. 4)	
	n Stock, par		ole II - Derivat	2024 ive Sec	curities Acqui	Code A ired, C	Dispo	10,669 ⁽¹⁾	(D) A r Bene	\$0	Report Transa (Instr. 3	ed ction(s) 3 and 4) 7,220		

		of (D) (Instr. 3, 4 and 5)				5 and 4)		Transaction(s) (Instr. 4)	Transaction(s)		
	Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			

Explanation of Responses:

1. Award represents shares of restricted stock that vest subject to the Reporting Person's continuous service on the board of directors of HighPeak Energy, Inc. (the "Company") on the date of the Company's next annual meeting.



Attorney in Fact for Jay M. 06/04/2024 Chernosky

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.