

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** November 10, 2020 4:00 P.M.

**Form:** S-1

---

**CIK:** [0001792849](#)

**Company Name:** HighPeak Energy, Inc.

**File Number:** [333-248898](#)