

HighPeak Energy, Inc.
421 W. 3rd Street, Suite 1000
Fort Worth, Texas 76102
(817) 850-9200

November 9, 2020

VIA EDGAR

Office of Energy & Transportation
United States Securities and Exchange Commission
Division of Corporation Finance
100 F Street, N.E.
Washington, D.C. 20549-3561

Re: HighPeak Energy, Inc.
Registration Statement on Form S-1
File No. 333-248898

Ladies and Gentlemen:

HighPeak Energy, Inc. (the "Company") hereby requests that the effective date of the Company's Registration Statement on Form S-1, as amended (File No. 333-248898), be accelerated under Rule 461 under the Securities Act of 1933, as amended, so that it will be declared effective at 4:00 p.m. (Eastern time) on November 10, 2020, or as soon thereafter as possible.

We request that we be notified of such effectiveness by a telephone call to Sarah K. Morgan of Vinson & Elkins L.L.P. at (713) 758-2977 and that such effectiveness also be confirmed in writing.

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Sincerely,

HighPeak Energy, Inc.

By: /s/ Steven W. Tholen

Name: Steven W. Tholen

Title: Chief Financial Officer

cc: Vinson & Elkins L.L.P.
Sarah K. Morgan